

Mediolanum Green Building

June 2023

Presentation prepared by Mediolanum International Funds Limited.

For Professional Investors only.

This material is a marketing communication and should not be sufficient to take a decision to invest in the promoted fund. Please refer to the Best Brands/ Challenge prospectus and to the KIID before making any final investment decisions.

Green Building Equity Proposed Fund Profile (Distributor)



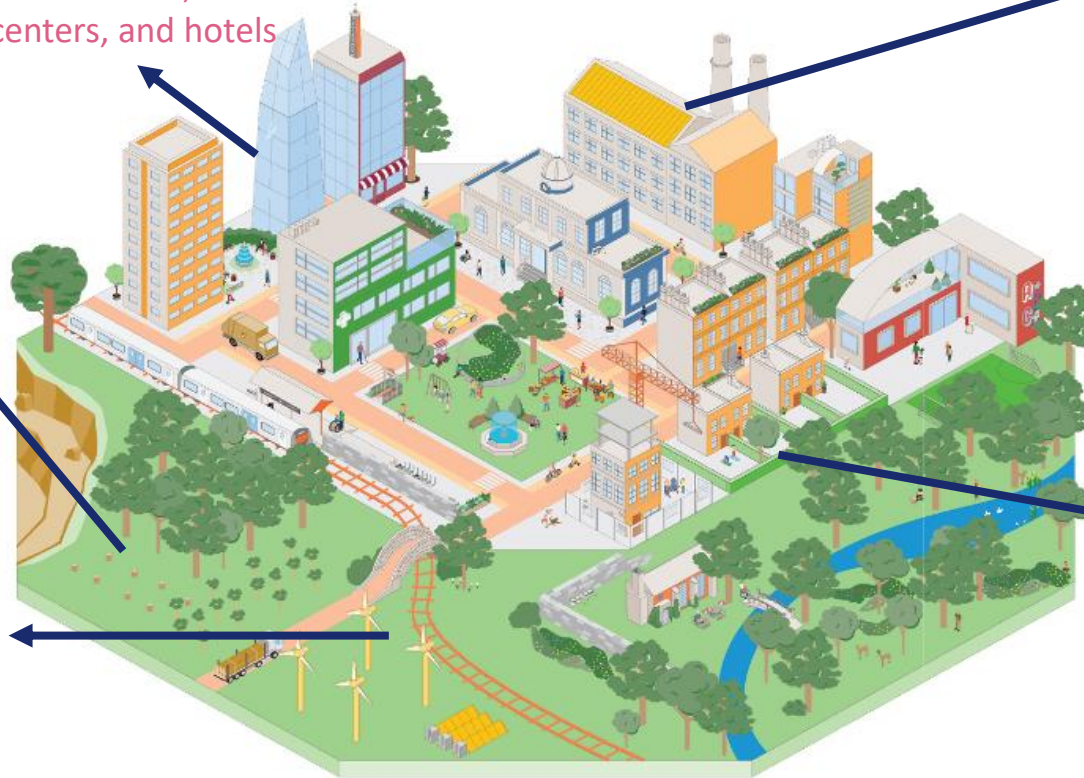
Investment Region	Global Equity
Proposed Universe	Companies that are actively involved in the transition to a climate neutral building sector ('green building'), including those involved in building development, building management, and the advancement of technologies for the purpose of green building
Securities to be used	Listed equities - securities to be used will be liquid as per UCITS eligibility rules <ul style="list-style-type: none">▪ The largest sector exposure will be to 'Real Estate' stocks
Morningstar Category (Most likely)	Other Equity (note: this is an unranked and unrated category due to the broad mix of funds within it)
Portfolio Currency	EURO. Non-Euro exposure will be hedged back to EURO
Distribution Status	Accumulating and distributing share classes
SFDR	Article 9

At a broad level the 'built environment'* is the full investment universe

Commercial property refers to land and buildings that are used by businesses to carry out their operations. Examples include **shopping malls, individual stores, office buildings, parking lots, medical centers, and hotels**

Land is the baseline for all types of real property. Land typically refers to **undeveloped property and vacant land**. Developers acquire land and combine it with other properties (called assembly) and rezone it so they can increase the density and increase the value of the property

Infrastructure investments are a form of "real assets," which contain physical assets we see in everyday life like **bridges, roads, highways, sewage systems, or energy**



Industrial real estate refers to land and buildings that are used by industrial businesses for activities such as **factories, mechanical productions, research and development, construction, transportation, logistics, and warehousing**

Residential real estate consists of housing for individuals, families, or groups of people. This is the **most common type of estate** and is the asset class that most people are familiar with. Within residential, there are **single-family homes, apartments, condominiums, townhouses, and other types of living arrangements**



* Definition: "The built environment touches all aspects of our lives, encompassing the buildings we live in, the distribution systems that provide us with water and electricity, and the roads, bridges, and transportation systems we use to get from place to place. It can generally be described as the man-made or modified structures that provide people with living, working, and recreational spaces." (U.S. Environmental Protection Agency) / (Note: individual definitions from the Corporate Finance Institute ('CFI'))

Single Green Building example – meet CARL



‘CARL’ – a new timber, hybrid, high-rise building in Pforzheim, Germany

- ✓ Germany's tallest timber high-rise (43-meters)
- ✓ Circa. 2,000 tons of CO2 saved by using sustainable timber (locally sourced)
- ✓ Numerous fire safety tests confirm that it achieves excellent fire protection results
- ✓ Highly efficient building - only requires 55% of the energy used by a conventional, comparable building due to the high insulation properties of wood
- ✓ Underground car parking with chargers for electric cars powered by a solar panel system on the roof